

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM LEHMAN PROGRAM SECURITY

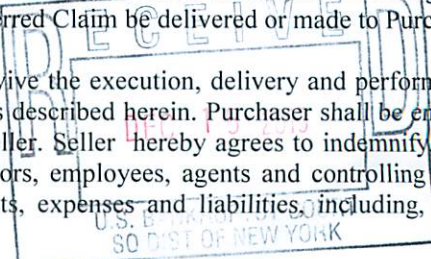
TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **FIDEURAM S.p.A.** ("Seller"), acting on behalf of one or more of its customers (the "Customers") hereby unconditionally and irrevocably sells, transfers and assigns to **UNICREDIT S.p.A.** (the "Purchaser"), acting on behalf of one or more of its customers, and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the allowed amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to **Proof of Claim Number 51229** filed by or on behalf of Seller (the "Proof of Claim") against Lehman Brothers Holdings Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of its Customers relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim, excluding the distributions made by the Debtors received by Seller (the "Excluded Distributions"), or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of its Customers' right, title and interest in, to and under the transfer agreements, if any, under which its Customers or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) its Customer owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) neither Seller nor its Customer have engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; and (g) the Notice of Proposed Allowed Claim Amount ("Notice") for the Proof of Claim provided to Purchaser is true and correct and no action was undertaken by Seller with respect to the Notice for the Proof of Claim.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without



limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser, other than the Excluded Distributions. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this November 20, 2015.

FIDEURAM S.p.A.

By: 

Name: Mr. Emanuele Castro

Title: Legal Department

Address:

Piazzale G. Douhet 31
00143 Rome, Italy

Attn. Emanuele Castro

Phone 0039 06 5902 7565

Fax 0039 06 5902 7211+

e-mail: dir-legale@bancafideuram.it

UNICREDIT S.p.A.

By: 

Name: Mrs. Valeria Pica

Title: Assistant Manager 4

By: 

Name: Mr. Agostino D'Angelo

Title: Manager

Address:

Via Alessandro Specchi, 16
00186 Rome, Italy

Attn. Valeria Pica

Phone +39 081 19159581; +39 348 2729652

Fax 39 081 0144601

e-mail: Valeria.Pica@unicredit.eu

Schedule 1

Transferred Claims

Purchased Claim

0.403226 % of XS0211093041, as described in the Proof of Claim, which relates to an allowed amount of USD 43,904.71 of XS0211093041;

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Accrued Amount (as of Proof of Claim Filing Date)	Allowed Amount
LEHMAN BROS FRN 2015	XS0211093041	LEHMAN BROTHERS TREASURY Co. B.V.	Lehman Brothers Holdings Inc.	USD 42,453.00 (equivalent to EUR 30,000.00)	USD 1,451.71 (equivalent to EUR 1,025.87)	USD 43,904.71 (equivalent to EUR 31,025.87)

UNICREDIT S.p.A.



FIDEURAM S.p.A.





Milan, September 15, 2014

TO WHOM IT MAY CONCERN

We hereby certify that Ms VALERIA PICA, born in NAPOLI on January 17 1967, has been employed by UniCredit Group since August 1 1988.

She is based in NAPOLI and her employment contract is on Permanent base, as "QUADRO DIR. 3 LIV.".

She is authorized to sign on behalf of UniCredit SpA as per n.29 article of Association as below.

This document is issued upon the request of the employee for all the uses provided by law.

Yours sincerely,

per conto di Unicredit S.p.A.

A handwritten signature in blue ink, appearing to read 'F. Forte' followed by a stylized signature.

UniCredit S.p.A.

Sede Sociale
Via A. Specchi 16
00186 Roma

Direzione Generale
Piazza Gae Aulenti, 3
Tower A
20154 Milano

Capitale Sociale € 19.654.856.199,43
interamente versato - Banca iscritta
all'Albo delle Banche e Capogruppo del
Gruppo Bancario UniCredit - Albo dei
Gruppi Bancari: cod. 02008.1 - Cod. ABI
02008.1 - iscrizione al Registro delle
Imprese di Roma, Codice Fiscale e P.
IVA n° 00348170101 - Aderente al Fondo
Interbancario di Tutela dei Depositi e al
Fondo Nazionale di Garanzia.



Milan, September 15, 2014

TO WHOM IT MAY CONCERN

We hereby certify that Mr AGOSTINO D'ANGELO, born in NAPOLI on February 1 1968, has been employed by UniCredit Group since June 1 1993.

He is based in NAPOLI and his employment contract is on Permanent base, as "CONDIRETTORE DIRIGENTE".

He is authorized to sign on behalf of UniCredit SpA as per n.29 article of Association as below.

-

This document is issued upon the request of the employee for all the uses provided by law.

Yours sincerely,

per conto di Unicredit S.p.A.

A handwritten signature in blue ink, appearing to read 'F. Ac' followed by a stylized signature and the number '41'.

UniCredit S.p.A.

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